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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO DISALLOW AND/OR EXPUNGE THE CLAIMS LISTED IN EXHIBIT 1 OF THE OBJECTION.

CLAIMANTS RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.

IF YOU HAVE QUESTIONS, PLEASE CONTACT KROLL RESTRUCTURING ADMINISTRATION LLC AT (844) 339-4217.

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

NOTICE OF HEARING ON REORGANIZED DEBTORS' TWENTY-SECOND SECURITIES CLAIMS OMNIBUS OBJECTION (SECURITIES ADR NO LIABILITY CLAIMS)

Response Deadline:
August 9, 2023, 4:00 p.m. (PT)

Hearing Information If Timely Response Made:

Date: August 23, 2023
Time: 10:00 a.m. (Pacific Time)
Place: (Tele/Videconference Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or as
3 reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases
4 (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern
District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **August 23, 2023, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable Dennis
7 Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Eighth Amended General*
8 *Order No. 38 IN RE COVID-19 Public Health Emergency*, effective December 1, 2021, and until
9 otherwise ordered, **all hearings shall be conducted by video or teleconference. The Courtroom will**
10 **be closed.** All interested parties should consult the Bankruptcy Court’s website at
www.canb.uscourts.gov for information about Court operations during the COVID-19 pandemic. The
Bankruptcy Court’s website provides information regarding how to arrange a telephonic or video
appearance. If you have any questions regarding how to appear at a Court hearing, you may contact the
Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s
website.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the
12 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Twenty-Second*
13 *Securities Claims Omnibus Objection (Securities ADR No Liability Claims)*, filed on July 10, 2023
[Docket No. 13871] (the “**Omnibus Objection**”).

14 **PLEASE TAKE FURTHER NOTICE** that by the Omnibus Objection, the Reorganized
15 Debtors seek to disallow and/or expunge the proofs of claim listed in **Exhibit 1** of the Omnibus
16 Objection. The basis of the objection to these proofs of claim is that the holders of such claims have
failed to respond to settlement offers made pursuant to this Court’s Securities Procedures (as defined in
the Omnibus Objection).

17 **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**
18 **should read the Omnibus Objection carefully, including reviewing Exhibit 1 thereto to confirm**
19 **that your claim is subject to the Omnibus Objection, as it may affect any right you have to receive**
a distribution in these Chapter 11 Cases on your claim.

20 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus
21 Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than
22 the Response Deadline, **4:00 p.m. (Pacific Time) on August 9, 2023.** Any oppositions or responses
23 must comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to
the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
24 *Claims* dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection**
25 **Procedures**”). Any service by email should be made on counsel for the Reorganized Debtors by
26 emailing your response or opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities
27 Omnibus Objection Procedures is attached to this Notice. **Any relief requested in the Omnibus**
28 **Objection may be granted without a hearing if no opposition or response is timely filed and served**
in accordance with the Securities Omnibus Objection Procedures. If you fail to file an opposition
or response, the Bankruptcy Court may sustain the objection to your Claim and drop the matter
from the scheduled hearing without further notice to you. In deciding the Omnibus Objection, the
Bankruptcy Court may consider any other document filed in these Chapter 11 Cases and related
adversary proceedings.

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2 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting papers
3 can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>,
4 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
5 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll Restructuring
Administration LLC (formerly known as Prime Clerk LLC), at <https://restructuring.ra.kroll.com/pge> or
by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International
parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER password is needed to access
documents on the Bankruptcy Court's website.

6 Dated: July 10, 2023

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

7
8 /s/ Richard W. Slack
Richard W. Slack

9 *Attorneys for Debtors and Reorganized Debtors*

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